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# PART 01

### 中国科技发展成绩斐然 Remarkable achievements of China's science and technology development

#### R&D支出 R&D expenditure

全社会R&D支出占GDP比重为2.15%,超过欧盟 15国2.1%的平均水平

R&D expenditure accounts for 2.15 percent of its GDP, outstripping the average level of 2.1 percent in 15 European Union member countries



#### 发明专利 Patent for invention

发明专利申请量和授权量居世界第一,有效发明专 利保有量居世界第三

The application and approval of patents for invention rank the first in the world. China has the third most valid patents for invention in the world.

#### 论文引用量 paper citations

国际科技论文被引量首次超过德国、英国,跃居世 界第二

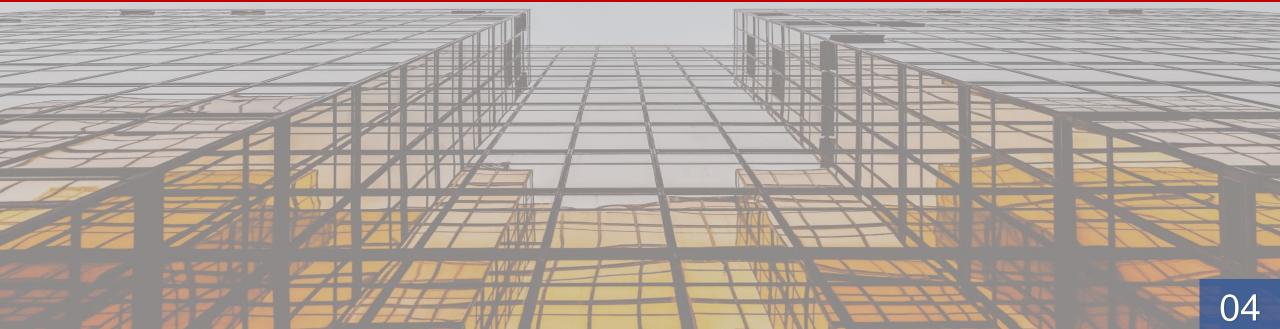
The citations of Chinese papers on science and technology surpass Germany and the United Kingdom and ranked the second among the world for the first time

#### 高新技术企业数 High-tech firms

全国高新技术企业总数超过13.6万家 The number of high-tech firms has surpassed 136,000 across China



# Notable improvement on the level of technology innovation



#### 航空航天 Aerospace

天宫 神舟 天舟 嫦娥 长征系列等

Tiangong space labs, Shenzhou spaceships, Tianzhou cargo spaceships, Chang'e man-made satellites, and Long March launch vehicles

#### 超级计算 Supercomputer

超级计算机连续十次蝉联世界之冠

China's supercomputer has claimed the lead of the world's top supercomputers for 10 consecutive years

#### 基因编辑 Gene editing

医疗、育种方面取得世界一流成果

World top achievements have been achieved in applying gene editing to medical care and breeding.

科技创新水平大幅提高 · 战略高技术 Improving technology innovation: strategic high-techs

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#### 科技创新水平大幅提高·基础研究 Improving technology innovation: basic research



基础研究经费投入快速增长,从2012年的499亿元增长到2016年的823亿元,增幅达65% 国家重点研发计划、自然科学基金持续加大对重大原始创新和交叉学科领域的支持力度 Funding for basic research grows fast from 49.9 billion yuan in 2012 to 82.3 billion yuan in 2016, an increase of 65 percent. The national key R&D programs and National Natural Science Foundation of China continue to increase support to major original innovations and interdisciplinary researches. 系列科学实验卫星 FAST 大亚湾中微子振荡实验室 上海光源 全超导托卡马克核聚变装置 Science satellites FAST

Laboratory for neutrino oscillation in Daya Bay

**Shanghai Synchrotron Radiation Facility** 

**Experimental Advanced Superconducting Tokamak** 

重大科研基础设施全球瞩目,为我国向世界科学中心迈进奠定重要物质技术基础。 Major research infrastructure attracts world's attention, laying a technological foundation for China to move toward as world's technological center.

科技创新水平大幅提高·平台布局 Improving technology innovation: platforms

#### 科技创新水平大幅提高 · 人才队伍 Improving technology innovations: talents

创新创业人才加快集聚, 我国正在成为世界创新 创业者的热土和乐园。

China is becoming a world fertile land for startups as it attracts more and more innovative and entrepreneurial talents.

2016年研发人员全时当量达387.8万人年,居世界第一。
Full-time equivalent of R&D personnel amounted to 3.878
million in 2016, ranking the first in the world.

千人计划、万人计划、创新人才推进计划,以及教育部科教结合协同 育人行动计划、中科院百人计划等深入实施,培养引进了一批高层次 科技人才,带动形成新中国成立以来最大规模的留学人才"归国潮"。

The recruitment program for global experts, program of fostering innovative talents, action plan for training talents introduced by the Ministry of Education, and the program for 100 top scientists funded by Chinese Academy of Sciences have trained and attracted significant number of top researching talents. They also brought back the most Chinese students studying abroad since the founding of the new China.





### 2. 科技创新支撑经济社会发展 Technology innovations bolster up economic and social development



科技创新支撑社会经济发展 · 重大专项

### 科技创新支撑社会经济发展 • 重大工程

**Bolstering up economic and social development: major projects** 



#### 高铁 high-speed railway

高速铁路里程超过2.2万公里,占全球总里程的60%以上; 复兴号实现商业运营

The total mileage of high-speed railway has surpassed 22,000 km, accounting for more than 60 percent of the world's total. Fuxing high-speed train is in commercial operation.

#### 蓝鲸系列钻井平台 Lanjing drilling platforms

超深水半潜式蓝鲸系列钻井平台成为世界最大、钻井深度 最深的海上钻井平台之一,成功完成我国可燃冰首次试采

Lanjing super deep-water semi-submersible drilling platforms are one of the world's largest maritime drilling platforms with the most drilling depth. The platforms have finished China's first exploitation of combustible ice.

#### 港珠澳大桥 Hong Kong-Zhuhai-Macao Bridge

突破国外垄断,成为世界综合技术含量最高、施 工规模和难度最大、标准最高的工程

The bridge breaks foreign monopoly, is the project of the most advanced comprehensive technologies, and the most difficult and largest project with the highest standard.

#### 新能源汽车 Electric cars

#### 160万辆 1.6 million

新能源汽车从产品导入期进入产业成长期, 累计产销量超过160 万辆。

Electric car making is fast growing with 1.6 million cars being sold

#### 可再生能源 Renewable energy

### 600 million kw

可再生能源发电装机突破 6亿干瓦,风光储输示范 工程成为全球规模最大、 综合利用水平最高的新能 源综合示范项目。

源综合示范项目。
The installed capacity of power generation from renewable energy has exceed 600 million kw.
The wind and solar powers reserve and transmission project is the world's largest and most frequently used demonstrative project for comprehensive use of renewable energy.

#### 数字经济 Digital economy

22.6万亿元 22.6 trillion yuan

> 数字经济、平台经济、 共享经济快速发展。 2016年数字经济规 模达到22.6万亿元。 Digital economy and sharing economy are booming. The valuation of digital economy reached 22.6 trillion yuan in 2016.



#### 科技创新支撑社会经济发展 · 新产业新动能

Bolstering up economic and social development: new industries and new momentums

#### 3. 科技体制改革向系统纵深推进 Reform on R&D institutions has been deepened

科技体制改革在全面深化改革中发挥了排头兵和先锋队作用,改革的整体性系统性协同性显著增强, 科技领域"放管服"改革取得重要进展,科技管理的主体架构和基础制度基本建成,以改革驱动创 新、以创新驱动发展的格局基本形成。

Reform on R&D institutions spearheads efforts in advancing all-around reform. Notable progress has been made in advancing the reform in a holistic, systematic and coordinated manner. Major headway has been made in reforms to streamline administration, delegate powers and improve regulation and services in the R&D sector. The main framework and system for R&D administration have been built. The pattern of reform-driven innovation, and innovation-driven development has basically taken shape.



企业已成为创新创业的主要力量,在 全社会研发投入、研究人员和发明专 利的占比均超过70%。

Enterprises have become the driving forces for innovation. Their R&D inputs, personnel, and patents of invention account for more than 70 percent of the totals by the whole society.



企业创新主体地位显著增强 Enterprises become the driving forces for innovation

### PART 02

《科技日报》为什么开设"亟待攻克的核心技术"专栏 Why did *the Science and Technology Daily* set a column of "Core Technologies in Urgent Needs of Major Breakthroughs"?

#### 是什么卡了我们的脖子

亟待攻克的核心技术科学传播沙龙

#### Science salon: what strangled our neck?

Core technologies in urgent need of major breakthroughs

6月21日下午, "是什么卡了我们的脖子•亟待攻克的核心技术" 科学传播沙龙在中国科技会堂召开。沙龙旨在分析我国关键核心技术短板,理性认识我们与发达国家的差距,从而呼吁科技界产业界集中力量奋力攻关。

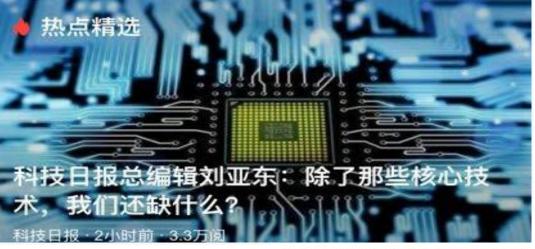
杜祥琬院士、倪光南院士等科技界重量级嘉宾发表了主旨演讲。我最后发言,在介绍了《科技日报》"亟待攻克的核心技术"专栏出台的背景和意义之后,详细诠释了——

A science salon, with the theme of what strangled our neck? Core technologies in urgent need of major breakthroughs, was held in China Hall of Science and Technology on the afternoon of June 21. It aimed to examine areas China falls short in core technologies, and rationally see the gap between us and advanced countries in a bid to call for the science and technology sector to pool efforts and attain breakthroughs.

Academicians including Du Xiangwan and Ni Guangnan delivered keynote speeches at the salon. I was the last speaker. After briefing on the background and significance of setting up a column of core technologies in urgent need of major breakthroughs on the Science and Technology Daily, I elaborated on ---



除了那些核心技术, 我们还缺什么? What else do we need besides the core technologies?



【岛读】是什么卡住了我们核心技术 的脖子?

刘亚东 侠客岛 6月23日

#### 【侠客岛按】

6月21日下午, "是什么卡了我们的脖子?亟待 攻克的核心技术"科学传播沙龙在中国科技会 堂召开。**科技日报总编辑刘亚东做了主题演讲。** 

这篇演讲很有意义。刘亚东除了介绍《科技日 报》"亟待攻克的核心技术"系列报道出台的背景 和意义外,还详细说明了,除了核心技术,我们 到底缺的是什么?

真正的强大不是完美,而是正视自己的不足。侠 客岛予以推荐并与各位岛友共勉。



官媒总编: "我的国"确实还有"不厉害"的地

★ 北京日报 v 发布于 2018-06-25 16:53:08 単报



一会儿说"全面赶超",成为"世界第一",说得有鼻子有眼,而中国

这是《科技日报》总编辑刘亚东一次演讲中的片段。连日来,这篇 演讲稿在网上流传甚广,不少人对此文大加赞赏,认为刘亚东敢讲 真话、所言振聋发聘。



我们不妨共同读读文中的干货——

1969年就已大功告成,明年整整50年。这些都是看得见、摸得着

China must stop fooling itself it is a world leader in science and technology, magazine editor says

The large gap in science and technology between China and developed countries in the West, including he US, should be common knowledge, and not a 阅读数: 18068 problem." Liu said.

> But it became problematic when the people who hyp China's achievements] ... fooled the leadership, the public and even themselves."



相比妄自尊大,我们最大的问题还是自信不足



在网上网下、国内 国外引起轩然大波 **Heated debates** both online and offline, at home and abroad



中国科技与美国及其他西方发达国家相比有很大差距,这是常识,不是问题!

A common sense, not something to be argued!

A large gap on science and technology between China and the United States, and other Western developed nations

改革开放40年来,中国的科学技术取得了长足进步,这些举世瞩目的成绩当然值得肯定,但是我们更应该 看到差距和不足。

China has made remarkable achievements in science and technology over the past 40 years since reform and opening up, which deserves acclaims, but we should also be well aware of our shortage and deficiencies.

#### 大飞机 Large aircraft



波音707掀开了现代喷气式客机发展的序幕,美国于 1954年进行了首飞试验。

The Boeing 707 unveiled an era of modern jetliners. The United States made the first trial flight in 1954.

#### 载人登月 Man landing on the moon



美国阿波罗11号于1969年7月成功登陆月球,阿姆斯特朗和巴兹·奥尔德林成为最早到达月球的人。 Apollo 11 launched by the United States successfully landed on the moon in July 1969. Neil Alden Armstrong and Buzz Aldrin were the first people landed on the moon.



#### 7月13日 中央财经委员会第二次会议 习近平发表重要讲话

Xi Jinping delivered an important speech at the second meeting of central financial and economic commission of the CPC Central Committee on July 13

我国科技发展水平特别是关键核心技术创新能力同国际先进水平相比还有很大差距,同实现"两个一百年"奋斗目标的要求还很不适应。

There is still a huge gap on science and technology, particularly the ability of innovation on core technologies between China and the world leading countries. It cannot meet the requirements to realize the two centenary goals.

关键核心技术是国之重器,对推动我国经济高质量发展、保障国家安全都具有十分重要的意义,必须切实提高我国关键核心技术创新能力,把科技发展主动权牢牢掌握在自己手里,为我国发展提供有力科技保障。

Core technologies are the pillars of national strength. They are of great significance to advance China's high-quality economic development and national security. We should improve the capability of innovation on core technologies and hold firm the initiative of science and technology development in our own hands so as to provide robust technological guarantee for the national development.



# 不平衡 Imbalances

民生领域还有不少短板,脱贫攻坚任务艰巨。较大的群体差别、城乡差别、东西部差别 不在困扰着我们;粗放的发展方式也让我们在资源环境方面付出沉重代价。

We still fall short in terms of people's livelihood. Poverty reduction is still an arduous task. We are still plagued by income disparity, urban-rural development gap and disparity between the west and east. We have paid a dearly price in terms of resources and environment because of the extensive development path.



## 不充分 Inadequacies

发展质量和效益不高,创新能力不强,生态文明建设任重道远;群众在就业、教育、医疗、 居住、养老等方面面临不少难题......

We still fall short in the quality and efficacy of development, and the capability of innovation. Ecological advancement is a daunting challenge. The public still face difficulties and inequality in employment, education, medical care, housing and providing for the aged.



再大的成绩被I3亿这个除数一除,就变得眇乎小哉;再小的问题被13亿这个乘数一乘,就变得硕大无朋。 Given China's huge population, any remarkable achievement is dwarfed as it is divided by 1.3 billion, but any tiny issue becomes unspeakably huge when it is multiplied by 1.3 billion.

13.9008亿 1.39008 billion





3 年人均 GDP 达到世界 平均水平 3 years GDP per capita reaches world average

#### 人口占比 Ratio of population

世界人口2017年已达76亿, 中国大陆人口约为13.9亿中国大陆人口占全球的比 重约为**18.29%** 

The world population was 7.6 billion in 2017. China's population on its mainland was 1.39 billion, about 18.29 percent of the world's total.

#### GDP占比 Ratio of GDP

去年全世界生产总值约为81万亿美元,美国19万亿美元中国82.7万亿元人民币,中国GDP约为12.25万亿美元,占全球比重约为**15.12%** 

Last year, the world's total economy valued about \$81 trillion. The U.S. economy was \$19 trillion, whereas China's was 82.7 trillion yuan, about \$12.25 trillion, 15.12 percent of the world total.

#### 经济增速 Economic growth

未来几年中国经济增速都将保持在6.5%。而全球经济增速未来几年在3%或接近3%,这样看**3年内中国人均** GDP可达世界平均水平

In the next few years, China's growth rate is expected to maintain around 6.5 percent, whereas the world economy might growth at 3 percent or lower. Therefore, China's GDP per capita could reach the world average in the next three years.



the nuclear reactor still need to be imported.

### 要成为制造强国至少要再努力30年

It takes another 30 years at least to become a manufacturing power.

#### 工信部部长苗圩:

**在全球制造业的四级梯**队中,中国还处**于第三梯**队,而且这种格局 在短时间**内**难有根本性改变。

Miao Wei, Minister of Industry and Information Technology: China is still in the third echelon of the four echelons of global manufacturing sector. And its positioning will not be fundamentally improved in a short period of time.



自主创新能力薄弱 weak independent innovation



部分领域产品质量可靠性有待 提升quality and reliability of products in some sectors should be improved



基础配套能力不足 poor supporting infrastructure



产业结构不合理 industrial structure need to be upgraded

23

#### 党的十九大报告指出,

#### 我国仍处于并将长期处于社会主义初级阶段的基本国情没有变,

我国是世界最大发展中国家的国际地位没有变。

The report to the 19<sup>th</sup> CPC National Congress: The basic dimension of the Chinese context—that our country is still and will long remain in the primary stage of socialism—has not changed. China's international status as the world's largest developing country has not changed.

我们的制造业还没有升级,但一些制造业者却已 开始撤离,声称要向服务业转型。

----苗圩

Our manufacturing has not been upgraded, but some manufacturers have withdrawn from the sector, claiming to transforming into a service provider.

By Miao Wei





虚拟经济是实体经济的工具。我们不该去炫耀锄头而忘了种地!

——任正非

Virtual economy should be the tool of real economy. We are not supposed to show off the hoes, but forgot to do the farm work.

By Ren Zhengfei

# PART 03

### 中国的核心技术短板在哪里 Areas where China falls short in core technologies



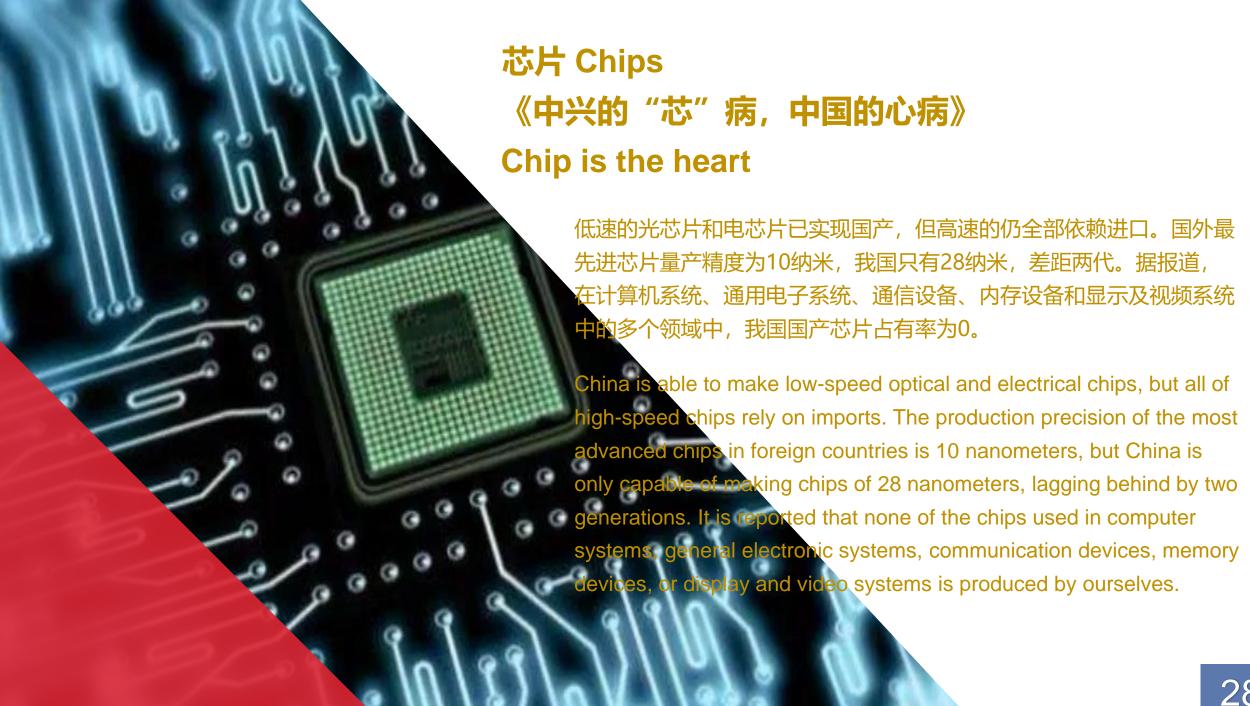
中国的核心技术短板主要体现在六个方向,

工业制造,信息技术,材料,航空航天,海洋,生物医药。

China falls short in core technologies in six areas including industrial manufacturing, information technology, materials, aerospace, oceanics and bio-pharmaceutical









### 操作系统 Operating systems 《丧失先机,没有自研操作系统的大国之痛》 Without operating system, without supremacy

普通人看到中国IT业繁荣,认为技术差距不大,实则不然。3家美国公司垄断手机和个人电脑的操作系统。数据显示,2017年安卓系统市场占有率达85.9%,苹果IOS为14%。其他系统仅有0.1%。没有谷歌铺路,智能手机不会如此普及,而中国手机厂商免费利用安卓的代价,就是随时可能被"断粮"。





The public only learn about the superficial booming of China's IT sector, but they don't know the huge technological gap China is facing. Three U.S. companies monopolize the operating systems for mobile phones and personal computers. Statistics show that Android took up 85.9 percent of the market share, IOS accounted for 14 percent, with the remaining 0.1 percent taken by other systems in 2017. Without Google, smartphones would not have such a high penetration. The expense of Chinese phone makers using the Android system for free is that they will lose accessibility to it at any moment.

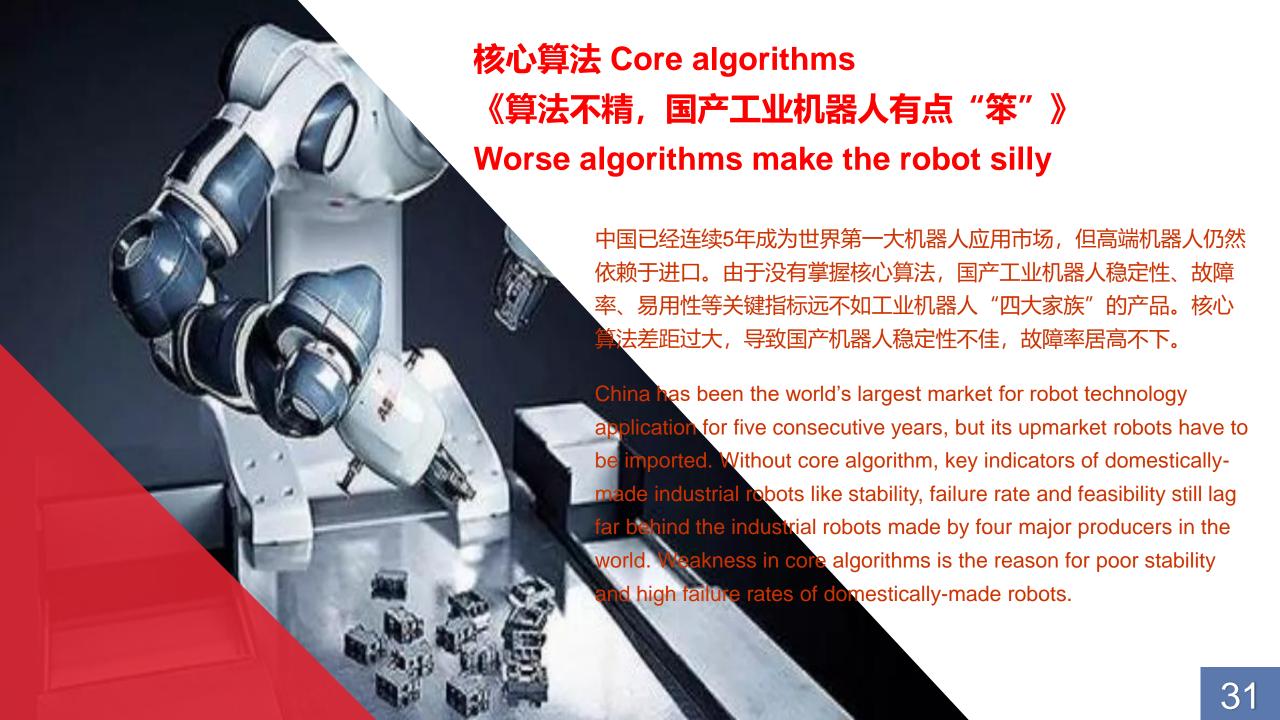


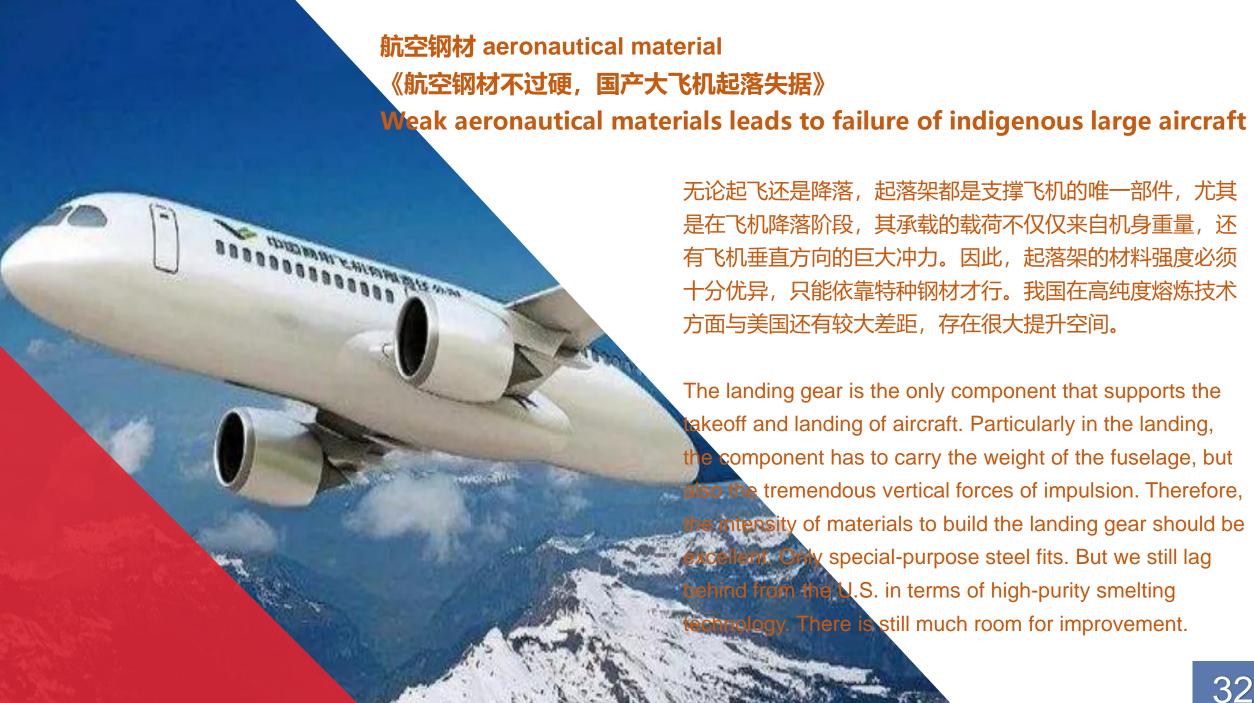
《"命门火衰",重型燃气轮机的叶片之殇》

The fatal weakness

燃气轮机广泛应用于舰船、火车和大型电站。我国具备轻型燃机自主化能力;但重燃仍基本依赖引进。没有自主化能力,意味着我国能源安全的重要一环,仍然受制于人,存在被"卡脖子"的风险。

Gas turbines are widely used in ships, trains and large power plants. China is capable of making automate light-duty gas turbines, but has to rely on importing heavy gas turbines. Without the ability to make them by ourselves, one key area of our energy security is subject to our countries and we might be in danger at any time.







- · 哪些技术可以和别人共同开发,
- 哪些可以引进消化吸收再创新,
- ・ 哪些可以引进但必须安全可控,
- 哪些今天不得不引进但将来要实现国产替代,
- 哪些必须依靠自己的力量开展攻关并取得突破。

We should keep clear mind on the following issues when stressing win-win cooperation:

- Which technologies can we co-developed with foreign partners?
- Which technologies can we make innovation based on introduction?
- Which technologies can we introduce but well ensure the safety?
- Which technologies must we produce by ourselves in the future?
- Which technologies must we rely on ourselves to achieve breakthroughs?







### 240 \$

一部在中国完成组装,然后运往美国的出厂价为 240美元的苹果手机,商务部门会将这240美元 的出厂价直接算入美国对中国的贸易逆差中去。

If an iPhone is assembled in China and delivered to the United States and sold there at an ex-works price of USD240, the commerce authority will include the price directly into the trade deficit of the United States to China.

8.46 \$

这240美元中有超过一半的价值被苹果公司等提供专利核心技术的企业赚走,中国真正从这部手机上赚取的只有区区8.46美元,仅占出厂价的3.6%

Over half of the USD240 is earned by firms including Apple that provide patented core technologies, and China earns merely USD8.46 from the iPhone, accounting for 3.6% of the price.

By Jason dedrick, greg linden and kenneth L. Kraemer / The conversation / July 9, 2018, 4:45  $A\!M$ 

# China makes \$8.46 from an iPhone. That's why a U.S. trade war is futile

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Jason Dedrick, professor at Syracuse University; Greg Linden, research associate at University of California, Berkeley; and Kenneth L. Kraemer, research professor at University of California, Irvine.

The Trump administration's tariffs on China have so far targeted mostly industrial goods like aircraft engines and gas compressors. But the administration has also threatened to slap tariffs on \$200 billion in other goods if the dispute continues.

No list of goods has been released, but the list would have to include consumer electronics, such as smartphones, which is the largest single product category in China's exports to the U.S.

One well-known product that might be affected is Apple's iPhone, which is assembled in China. When an iPhone arrives in the U.S., it is recorded as an import at its factory cost of about \$240, which is added to the massive U.S.-China bilateral trade deficit.



#### 越是以开放的心态拥抱全球创新,就越是要求我们尽可能多地把核心技术掌握在自己手 里,绝不能让自己生疏了"手艺"。

The more open attitude we hold toward global innovation, the more core technologies we should hold in our own hands. We should not distance ourselves from craftsmanship.

中国的自主创新之路,是一条既不排斥"拿来主义",又强调以我为主的知易行难之路。它是开放的,鼓励合作共赢;它又是自主的,体现自己的意志和意图。 只有这样,才能在自主创新中扩大开放,在扩大开放中实现更高层次上的自主创新。

In pursuing independent innovation, China doesn't reject learning from foreign countries, but it values autonomous efforts and devotion. China is open and encourages win-win cooperation, while it is autonomous and has its own intentions and purposes. Only in this way, we can expand openness in independent innovation, and attain high-level independent innovation as we become more open up to the outside world.

PART 04

### 用科学精神引领未来 The spirit of science steers the course to the future



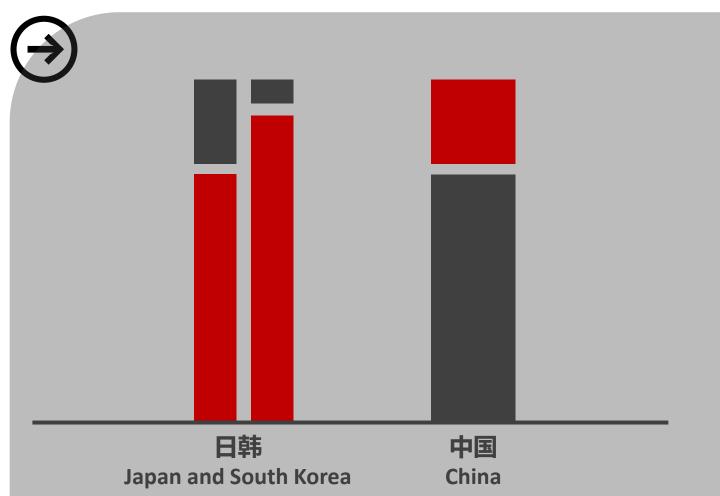
### 西学东渐 The spread of the Western learning to the East

中国从士大夫到平民的各个阶层,对宗教不感兴趣,对科学也不买账。

1840年,西方列强用坚船利炮开路,把鸦片和科学一起打包,硬塞给了中国。你收也得收,不收也得收,粗鲁得很!

Chinese people of all social classes, from highlyranked officials to ordinary people, used to show no interest in religion nor value science.

In 1840, the Western powers packed opium and science and forced them to China with gun power. We had no choice but to accept. It was rude!



处于同样的发展阶段时,日韩用于引进和消化吸收经费是1比3,高的领域达到1 比7或1比8。但我国正好相反,引进和消化吸收的经费是3比1。

The ratio of R&D funding for introducing and that for absorbing is 1:3 in Japan and South Korea at the same development stage, with some sectors reaching 1:7 or 1:8. The situation in China is the opposite, with the ratio standing at 3:1.



离开科学精神的指引,技术的发展注定 不会走得久远。

Without the guidance of the spirit of science, technology development is doomed to failure.



我们的集成电路项目几 上几下,我们的大飞机 项目也几上几下。 这些说明,我们有时缺 乏持之以恒把事情做到 底的意志和决心。

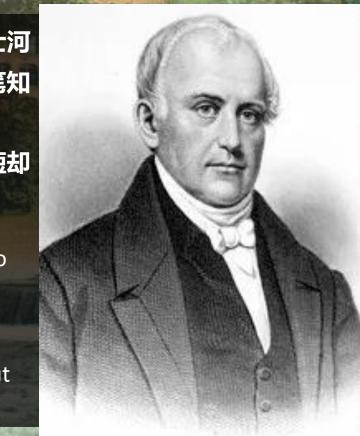
Ups and downs
regarding the integrated
circuit project and large
passenger aircraft
project reflect that we
sometimes lack the
determination and
resolution to persevere
in getting things done.

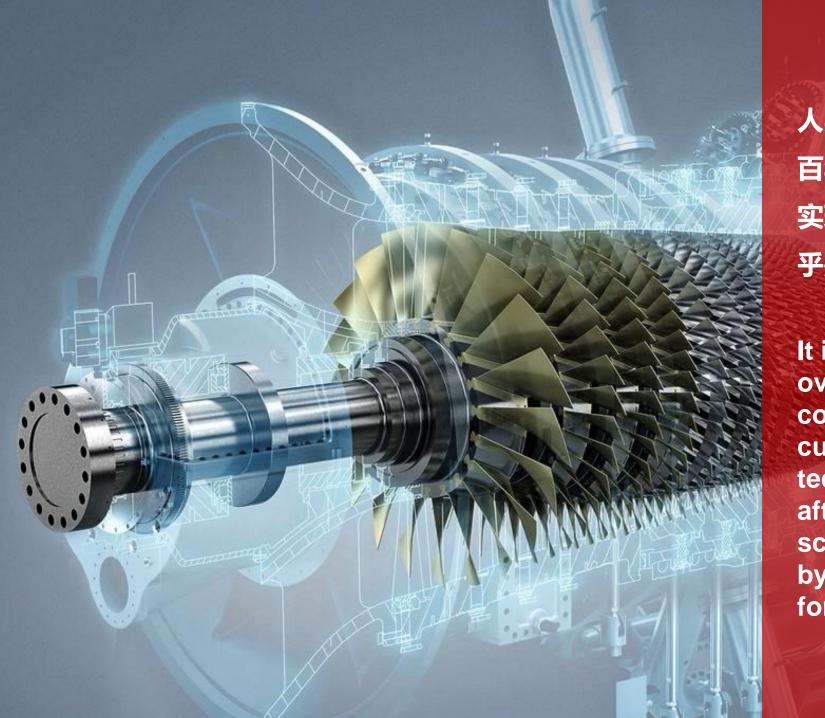
1789年9月, 21岁的英国纺织工人萨缪尔·斯莱特 (Samuel Slater), 在伦敦泰晤士河码头登船去往美国。他脑子里的图纸和知识,是美国在十八世纪获得的最宝贵的一笔知识产权资产。

斯莱特后来被美国人称之为"美国工业革命之父",在他的老家英国,他有一个简短却响亮的名字: "叛徒斯莱特"。

In September 1789, 21-year-old Samuel Slater, a British cotton mill worker, boarded a ship to the United States on the Thames in London. The drafts and knowledge in his brain are the most valuable intellectual property assets the U.S. got in the 18th century.

Slater was later dubbed "the father of the American Industrial Revolution" by Americans. But back his hometown, he had a nickname: traitor Slater.





人类科学技术突飞猛进两百年后,今天在关键领域 实现所谓的弯道超车,几 乎是不可能的事。

It is impossible to overtake the leading countries at the turning curve in key technological areas after technology and science have developed by leaps and bounds for 200 years.



弘扬科学精神,传播科学思想, 倡导科学方法,普及科学知识。

Promoting the spirit of science and technology, spreading science notions, advocating scientific methods and making sciences widely attainable.



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